AGENDA ITEM 7



CENTRAL SCOTLAND VALUATION JOINT BOARD

Subject:DIGNITY AT WORK POLICYMeeting:CENTRAL SCOTLAND VALUATION JOINT BOARDDate:18th SEPTEMBER 2015Author:JANE WANDLESS, ASSISTANT ASSESSOR

1.0 INTRODUCTION

Central Scotland Valuation Joint Board (CSVJB) recognises that, both as an employer and service provider, it has a duty to ensure that there is an open and honest working environment where everyone is treated with dignity and respect. The aim of the Dignity at Work Policy and associated procedure is to highlight the importance of dignity in the workplace to CSVJB and to inform staff of the options available to them if they are subject to bullying and/or harassment as well as ensuring that those responsible for managing and supporting employees are aware of their responsibilities.

2.0 BACKGROUND

This Policy and associated Procedure was considered by the Staff Consultation Forum on the 23rd July, 2015 and replaces the existing Anti-Harassment Policy which was introduced in 2008.

3.0 DIGNITY AT WORK POLICY AND PROCEDURE

Copies of the proposed Dignity at Work Policy and Dignity at Work Procedure are attached as Appendix 1 and 2 of this report.

4.0 **RECOMMENDATION**

I ask that the Board approves the new 'Dignity at Work Policy' and 'Dignity at Work Procedure'.

Assistant Assessor

Appendix 1 - Dignity at Work Policy Appendix 2 – Dignity at Work Procedure



DIGNITY AT WORK POLICY

Date: July 2015

Version: Draft 1

DIGNITY AT WORK POLICY

1. Introduction

- 1.1. Central Scotland Valuation Joint Board (CSVJB) recognises that, both as an employer and service provider, it has a duty to ensure that there is an open and honest working environment where everyone is treated with dignity and respect.
- 1.2. The aim of this policy and associated procedure is to highlight the importance of dignity in the workplace to CSVJB and to inform staff of the options available to them if they are subject to bullying and/or harassment as well as ensuring that those responsible for managing and supporting employees are aware of their responsibilities.

2. Policy Statement

- 2.1. CSVJB is committed to creating a safe working environment free from harassment and bullying, where everyone is treated with dignity and respect and where complaints of harassment are dealt with quickly, positively and confidentially even where the harassment is not directed at the complainant.
- 2.2. Every member of staff should be treated equally, irrespective of their age, disability, ethnic origin, gender reassignment, marriage and civil partnership, race, religion, pregnancy and maternity, sex, sexual orientation or other difference such as social background, working pattern or trade union activity
- 2.3. CSVJB aims to develop a culture in which unacceptable behaviour is not tolerated and that all employees feel confident in bringing forward complaints of harassment and bullying without fear of victimisation
- 2.4. Claims of unacceptable behaviour will be taken seriously and all staff will be supported when raising concerns. Any instances of unacceptable behaviour which fall within the scope of the procedure will be dealt with in line with CSVJB's disciplinary procedure and may be regarded as gross misconduct which may lead to dismissal.

3. Monitoring and Review

3.1. The Management Team will monitor the effectiveness of the procedures on an ongoing basis. Changes may result from employee, management and union feedback and/or from changes in employment legislation. Revisions and updates will be implemented by CSVJB following consultation with Staff Consultation Forum, recognised Trade Union and Clackmannanshire Council HR Services.

| Policy Name | Dignity at Work Policy | |
|--|------------------------|--|
| | | |
| | Assistant Assessor | |
| Equality Impact Assessment | | |
| Full EQIA required | Yes | |
| | No* x | |
| * In no please provide rationale | | |
| Policy applies equally to all CSVJB employees and does not negatively impact | | |
| on any group which falls within any of the 9 protected characteristics | | |
| Date Full EQAI complete | N/A | |
| Date Approved | | |
| Review Date | | |



DIGNITY AT WORK PROCEDURES

Date: July 2015

Version: Draft 1

DIGNITY AT WORK PROCEDURE

1. Introduction

- 1.1. All staff within Central Scotland Valuation Joint Board (CSVJB) have a right to work in an environment that:
- Is safe
- Promotes dignity at work
- Encourages staff to treat each other with respect
- Promotes speaking politely, openly and honestly with others
- Is open, transparent and fair
- CSVJB will not tolerate harassment, bullying, discrimination or victimisation (See Appendix 1) in any form and will treat all instances in a consistent and robust manner.
- 1.3. The following protected characteristics are the grounds on which discrimination or harassment is unlawful
- Age
- Disability
- Gender Reassignment
- Marriage and civil partnership
- Pregnancy and maternity
- Race
- Religion or belief
- Sex
- Sexual orientation
- 1.4. Bullying and harassment may be intentional or unintentional and may involve action/behaviour/verbal/non-verbal conflict, or physical conflict which is found objectionable or causes offence.
- 1.5. Examples of unacceptable behaviour are given in Appendix 2.

2. Management Style

- 2.1. Bullying must be distinguished from the right of, and obligation placed on, managers to exercise proper supervision of staff in the course of their duties, which may include legitimate, constructive and fair criticism of a staff member's performance or behaviour at work.
- 2.2. Managers must exercise their supervision in a fair, constructive, consistent and reasonable manner that does not compromise a staff member's dignity.
- 2.3. Similarly, reasonable (but perhaps unpopular) requests by a manager of their staff in the normal course of their duties will not be viewed as acts of harassment or bullying.
- 2.4. The differences between a manager who is firm but fair and a manager who may be perceived as bullying and harassing is difficult to define but table 1 below illustrates the distinctions

| Firm but Fair Behaviour | Bullying and Harassment behaviour |
|---|---|
| Consistent and Fair | Aggressive, inconsistent and unfair |
| Determined to achieve the best results but reasonable and flexible | Unreasonable and inflexible |
| Knows their own mind and is clear about their ideas but is willing to consult with colleagues and staff before drawing up proposals | Believes they are always right, has fixed opinions, believe they know best and is not prepared to value other people's opinions |
| Insists on high standards of service in quality of and behaviour in the team | Insists upon high standards of service and behaviour but blames others if things go wrong |
| Will discuss in private any perceived concerns before forming views or taking action and does not apportion blame on others when things go wrong Asks for people's views, listens and | Loses temper regularly and degrades people in front of others, threatens official warnings without listening to any explanation Tells people what is happening and does |
| assimilates feedback | not listen |

3. Prevention Measures

- 3.1. CSVJB recognise that there are many organisational measures that can help prevent bullying and harassment in the workplace. Such measures include:
- Ensuring staff are aware that bullying and harassment will not be tolerated
- Good management practices
- Induction and training for all staff
- Access to appropriate staff for confidential discussions
- Ensuring employees have somewhere to go for a confidential discussion of their situation

4. Challenging and Preventing Harassment and Bullying

Individual responsibilities

- 4.1. Responsibility to set a positive example by treating others with dignity and respect at all times and ensuring they comply with the dignity at work policy and procedure
- 4.2. Ensure that they do not harass, bully, victimise or contribute to the harassment of colleagues or condone harassment of colleagues
- 4.3. Report any instances of harassment, bullying or victimisation they witness.
- 4.4. Co-operate fully in any investigations arising from a claim of bullying and harassment

Senior Managers, Managers and Elected Members responsibilities

- 4.5. Ensure that everyone is treated with dignity and respect in the workplace
- 4.6. Ensure they set the standards that other staff should apply and behave in a professional manner at all time and be aware of how their own behaviour can adversely impact on staff and potentially be perceived as harassment or bullying.
- 4.7. Be vigilant in preventing acts of harassment and victimisation including protecting staff from inappropriate behaviour from third parties.
- 4.8. Respond swiftly to any instances of harassment, bullying or victimisation and discourage it and seek to prevent it from taking place. Actions may include:

- Making it clear harassment and bullying will be not be tolerated and will be treated as a disciplinary matter
- Publicly promoting CSVJB's commitment to the policy
- Taking immediate action to stop any form of harassment, bullying or victimisation when they become aware of it.
- Being aware of and understanding the policy
- Knowing who key support contacts are
- Withdrawing service/ending contracts/banning from premises of any third party who fails to modify their behaviour if allegations of bullying and harassment are made
- 4.9. Ensure that this responsibility is cascaded to all staff.

5. Dealing with Harassment, Bullying, discrimination or Victimisation in the workplace - Informal Resolution

- 5.1. Even by promoting a culture of dignity and respect within CSVJB there may be occasions where a situation arises resulting in upset through another member of staff's behaviour.
- 5.2. Many problems can be resolved at an early stage through informal resolution, and staff who feel informal resolution can help should:
- Object to the behaviour (either verbally or in writing) by stating directly to the member of staff that they find their behaviour to be unwelcome and upsetting and that it should stop
- Ask a friend or colleague to accompany them to talk to the member of staff if they feel they cannot do this alone
- 5.3. CSVJB recognises that members of staff may not feel confident approaching the perceived harasser openly (particularly if they are a manager or immediate work colleague) and provides the following support:
- Staff can discuss the situation with their line manager or Assistant Assessor.
- Staff can obtain support and advice from their staff consultation forum representatives.

- Staff can discuss the situation with CSVJB's trained harassment advisers (Appendix 4). A list of harassment advisers can be found on CSVJB's intranet site. There is no obligation for staff to refer their complaint to a harassment adviser. The advisers are seen as an additional means of support to ensure staff are not discouraged from bringing forward a complaint.
- Staff can contact the Employee Counselling Service for advice.
- Staff whose health is affected as a result of bullying and harassment will be provided with appropriate support through CSVJB's Occupational Health provider.
- Staff may wish to engage in mediation (see Appendix) which is a flexible approach to conflict resolution and an opportunity to discuss issues with an "impartial third party".
- A member of staff approached informally about stopping their unwelcome or upsetting behaviour should not consider the reaction to be over sensitive nor the incident to be too trivial.
- The member of staff should remember that different people find different things acceptable and everyone has the right to decide what behaviour is acceptable to them and to have their feelings respected by others.
- In most circumstances an apology and assurance that the behaviour will not be repeated may be enough to end the matter
- Confidential advice is also available to staff who themselves may not be the subject of bullying/harassment but are concerned about the harassment of others.

6. Dealing with Harassment, Bullying, discrimination or Victimisation in the workplace - Formal Resolution

- 6.1. A member of staff may find it necessary to progress their complaint more formally for the following reasons:
- the conduct continues after a direct informal approach has been made to the alleged harasser
- retaliatory behaviour is experienced
- the allegation is too serious, or
- they feel too frightened to approach the alleged harasser with or without the help of others.
- 6.2. A member of staff wishing to make a formal complaint should make the complaint in writing either to their line manager or Assistant Assessor. A member of staff who feels they are unable to raise a complaint themselves can seek assistance from CSVJB's harassment advisers, their staff consultation forum representative or Assistant Assessor.
- 6.3. All formal complaints will be handled under CSVJB agreed Grievance Procedures.
- 6.4. Possible outcomes from the investigation may be:
- There is a case to answer and therefore disciplinary action is required. The investigatory officer may recommend steps
- No case to answer therefore no further action
- Both parties partially responsible therefore recommend support through training
- Counselling and/or mediation
- Complainer raised a vexatious claim and therefore should be subject to disciplinary process
- Redeployment on the grounds of breakdown in the working relationship. This action is the last resort and will only be considered when all other options have been exhausted.
- 6.5. As part of CSVJB's duty of care towards staff, depending on the nature of the allegations, and to ensure that the integrity of the investigation is not compromised, it may be difficult for both parties to continue to work in the same environment. In specific circumstances, it may be appropriate to

consider a temporary redeployment or suspension, however this will be done in consultation with the Assistant Assessor or a person acting on their behalf.

7. Communication

- 7.1. All staff will be informed of CSVJB's Dignity at Work Policy and Procedure and copies will be made available on CSVJB's intranet site
- 7.2. New employees will be directed to the policy and procedure as part of their induction programme.
- 7.3. Senior Managers/Managers should ensure that where necessary contractors/agency staff who undertake work within CSVJB are aware of the policy and procedure and that they are required to comply with it.

8. Malicious Complaints

8.1. A member of staff who brings a complaint in good faith will not suffer any form of victimisation as a result. If, however, the investigation evidences that the complaint was brought maliciously, formal disciplinary action may be taken against the member of staff.

9. Collective Complaints

9.1. Where more than one employee wishes to complain about the same issue or behaviour of the same person, a collective complaint can be made. The same procedure will be used as for individual complaints

10. Support for staff who experience bullying and harassment

- 10.1. CSVJB recognises that bullying and harassment can affect job performance and cause stress. Where bullying or harassment causes deterioration in job performance, this will be treated as a health problem and the staff member will be encouraged to seek help under the terms of this policy. There will be no discrimination against individuals suffering from stress caused by bullying or harassment.
- 10.2. Access to independent and trained counsellors will be available to all staff. This service will be strictly confidential between the counsellor and member of staff. No details or records will be disclosed without the written permission of the member of staff concerned.
- 10.3. Employees who have been bullied or harassed may be offered paid time off to attend counselling sessions. Contact details of stress counsellors will be published on CSVJB's intranet site so that staff can make arrangements for counselling as and when they wish.

11. Monitoring and Review

- 11.1. Senior Management and the staff consultation forum representatives shall monitor the effectiveness of these procedures on an ongoing basis. Amendments will be made as and when deemed necessary and, where appropriate, after consultation with recognised trade unions.
- 11.2. CSVJB will also periodically monitor how successful it is being in creating a workplace free of harassment and bullying by other means which may include; confidential staff surveys, training, raising awareness of harassment and bullying in general and undertaking risk assessments.

| Policy Name | Dignity at Work | |
|--|--------------------|--|
| | | |
| Policy Lead | Assistant Assessor | |
| Equality Impact Assessment | | |
| Full EQIA required | Yes | |
| | No* x | |
| * Policy applies equally to all CSVJB employees and does not negatively impact | | |
| on any group which falls within any of the 9 protected characteristics | | |
| Date Full EQAI complete | N/A | |
| Date Approved | | |
| Review Date | | |

Appendix 1- Definitions of harassment, bullying, discrimination and victimisation

Harassment - Defined in terms of the Equality Act 2010 as unwanted conduct related to a relevant protected characteristic, which has the purpose or effect of violating an individual's dignity or creating an intimidating, hostile, degrading, humiliating or offensive environment for that individual".

Harassment by association - a member of staff is protected if they are subject to unwanted conduct because of their association with someone who has a protected characteristics

Harassment by perception - a member of staff is protected if they are subject to unwanted conduct by others who wrongly perceive that individual to have a protected characteristic

Bullying - Unwarranted humiliating behaviour and/or offensive behaviour towards an individual or groups of employees, "an abuse of power or position that can cause such anxiety that people gradually lose belief in themselves"

Discrimination - Can be direct, where an individual is treated less favourably than others, or indirect where the effects of certain requirements, conditions or practices imposed by an employer has a disproportionate adverse effect on a particular group.

Discrimination by association - Applies if an employee is treated less favourably because of the employee's association with another person who has a protected characteristic **Discrimination by perception** - Applies if an employee is treated less favourably because the employer mistakenly thinks the employee has a protected characteristic

Victimisation - When someone is treated less favourably because they make a complaint, raises a grievance or supports a complaint raised by another member of staff

Appendix 2 - Forms of Harassment

Harassment and bullying can take many forms, examples of unacceptable behaviour are outlined below. This list is intended to give guidance of the types of behaviour that are considered unacceptable, however the list only contains examples and is not exhaustive.

- Offensive songs, remarks, jokes, emails or gestures
- Display of offensive posters or publications
- Unwanted physical contact or advances
- Offensive remarks about a persons dress or appearance
- Offensive remarks about a persons race, gender, marital status, disability, religion or belief, sexual orientation, gender identity or age
- Shouting, abusive or intimidating language
- Spreading malicious rumours, allegations or gossip
- Excluding, marginalising or ignoring someone
- Intrusion by pestering, spying or stalking
- Deliberately undermining a competent member of staff by overloading, taking credit for their work or constant criticism
- Cyber-bullying, that is sending or posting harmful, cruel or offensive text or images by email, internet, social networking websites or other digital communication devices.
- Racist language and racist jokes or derogatory statements about national origin
- Exclusion from social activities
- Sectarianism/bigotry
- Making threats
- Misuse of confidential information
- For being a member of a trade union or undertaking the duties of a trade union representative

Appendix 3 - Harassment Advisers

Harassment Advisers have been trained to deal with complaints of harassment and to offer advice to staff who believe that they or their colleagues have experienced harassment as the Council is concerned to ensure that such potential difficulties are overcome and that allegations of harassment are raised and acted upon accordingly.

The main role of the Adviser is to:

- Provide sympathetic assistance to employees with complaints of harassment
- Explain to them how the procedure for making a complaint operates
- Establish the main details of the complaint
- Channel the complaint to the appropriate manager for action if the employee decides to take the matter further

Harassment Advisers will receive training/regular updates to allow them to undertake their role

Harassment Advisers will maintain confidentiality at all times

A list of harassment advisors can be found on the Council's intranet site.

Appendix 4 – Staff Consultation Forum Representatives

A list of staff consultation forum representatives can be found on CSVJB's intranet site.

Staff consultation representatives are able to assist staff who have been the targets of harassment, including supporting them in making complaints.

CSVJB encourages all members who are concerned about harassment to speak to their staff consultation forum representatives.

CSVJB will allow staff consultation forum appropriate paid time off to attend training courses on harassment at work.

CSVJB will support staff consultation forum activities on raising awareness and tackling the issue of harassment amongst staff.

CSVJB recognises that stress at work in general can contribute to workplace harassment and bullying, and is committed to jointly agreeing with the staff consultation forum ways of tackling work-related stress.

CSVJB will consult with the staff consultation forum in good time and over any proposals, for example on changes to staffing, job descriptions, tasks, workloads, hours, procedures on sickness and so on, that could increase the potential for stress, harassment and bullying at work.

CSVJB is committed to preventing any harassment or victimisation of trade union activists or members because of their trade union activities.