

PE24. Presentation- Newton Investment Management

The Committee and Board received a presentation by Rob Hay, Jeff Munroe and David Moylett, Newton Investment Management.

The presentation covered the undernoted aspects of the global equities mandate:-

- The long term performance and attribution;
- The world market; and
- The portfolio positioning.

The Convener thanked Mr Hay, Mr Munroe and Mr Moylett for their comprehensive presentation.