

Agenda Item

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Interim Valuation Performance Report

AGENDA ITEM 4

CENTRAL SCOTLAND VALUATION JOINT BOARD

Subject: INTERIM VALUATION PERFORMANCE REPORT
Meeting: CENTRAL SCOTLAND VALUATION JOINT BOARD
Date: 8th DECEMBER 2017
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1. Introduction

As Assessor I submit a full annual Public Performance Report to the Board in June each year and this is then published on the Scottish Assessors' website (saa.gov.uk). This interim report covers the first six months of the financial year and is intended to show how these elements of the Assessor's workload are progressing. It should be noted that progress is monitored on a regular basis by the Management Team which meets monthly.

2. Performance indicators for valuation roll work

These indicators measure how quickly we make changes to the Valuation Roll i.e. the period between the effective date of the change and the date the change was processed. This is important for ratepayers who will be keen to avoid a large backdated rates bill. It also assists local authorities who avoid having to issue backdated bills and helps with cash flow management.

Total No. of Entries 12,456 as at 22nd November 2017 (including 532 new shooting rights entries)

Amended Entries between 1 April 2017 and 30 September 2017 is 610 (excluding new shooting rights entries)

Period	Target 2017/18	Achieved April - September
Within 3 months	75%	81%
Within 6 months	90%	98%
Over 6 months	10%	2%

3. PERFORMANCE INDICATORS FOR VALUATION LIST WORK

These indicators measure how quickly we add new houses i.e. the period between the new house coming into existence and it being added to the Valuation List, Taxpayers do not wish to have to pay backdated bills and local authorities are keen to collect Council Tax as quickly as possible. In terms of Electoral Registration it is important that new properties are included in the Electoral database as soon as possible to ensure that the Electoral Register is kept up to date.

Total No. of Entries 140,179 as at 22nd November 2017

No. of New Entries between 1 April 2017 and 30 September 2017 is 519

Period	Target 2016/17	Achieved April - September
Within 3 months	97%	92%
Within 6 months	99%	100%
Over 6 months	1%	0%

4. COMMENTS ON PERFORMANCE APRIL TO SEPTEMBER

At this stage in the financial year, with the exception of Council Tax New Entries within 3 months, we are meeting or exceeding our targets in both Valuation Roll and Valuation List.

It is expected in Valuation Roll work that performance figures at the start of the financial year will meet or exceed our target figures. This is due to the fact that new entries or changes can only be backdated to the start of the financial year.

The Council Tax figures within 3 months are disappointing however this was due in the main to the increased workload resulting from the re-introduction of shootings rights entries to the Valuation Roll together with the ongoing impact of the 2017 Revaluation.

5.0 RECOMMENDATIONS

It is recommended that the Valuation Joint Board note the continuing commitment to Best Value.

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Pete Wildman