

Agenda Item 10

**Falkirk IJB Self-Evaluation:
MSG Review of Progress With
Integration**

Title/Subject: Falkirk IJB self-evaluation: MSG review of progress with integration

Meeting: Integration Joint Board

Date: 7 June 2019

Submitted By: Chief Officer

Action: For Noting

1. INTRODUCTION

- 1.1. The purpose of the report is to present the Falkirk IJB self-evaluation submission to the Ministerial Strategic Group (MSG) for information.
- 1.2. The submission reflected the views of the Board, collated through an online survey and session with Board members.

2. RECOMMENDATION

The Integration Joint Board is asked to:

- 2.1. note the self-evaluation template was submitted on 15 May 2019
- 2.2. note further work will take place to develop a detailed improvement action plan for further consideration by the IJB.

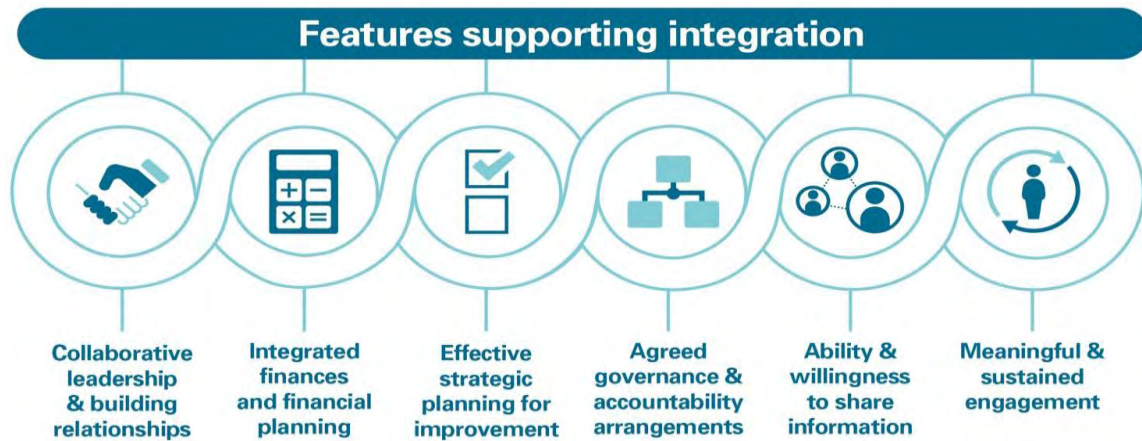
3. BACKGROUND

- 3.1. The Board were advised in the Chief Officer reports in February and April 2019 of the review of the progress of integration of health and social care. This has been taken forward by a Leadership Group led by the Ministerial Strategic Group (MSG) and Convention of Scottish Local Authorities (COSLA).
- 3.2. The purpose of the review is to help ensure there is an increase in pace in delivering all of the integrations principles and national health and well-being outcomes. The findings of this review were published in February 2019, and noted the Leadership Group agreement with the Audit Scotland report on integration, published in November 2018.

4. FALKIRK HSCP SELF-EVALUATION

- 4.1. The review report noted the expectation that Health Boards, Local Authorities and IJB's should evaluate their current position in relation to both national reports, and take action to make progress.

- 4.2. Subsequently a self-evaluation template was circulated to all Partnerships to complete. This was based on exhibit 7 from the Audit Scotland report, reproduced below, as it provided a helpful framework.



- 4.3. The process to seek views on the self-evaluation involved the transfer of the self-evaluation template to an online survey. This was circulated to the members of the Board, Strategic Planning Group and HSCP Leadership Team. Comments received were compiled in a report. This identified there were 10 proposals with a majority consensus, and 12 proposals that were split, with no or a very slim majority.
- 4.4. A Board development session was then held on 10 May 2019. The collated comments from the online survey were circulated and views sought to agree a final position on the 12 proposals with no consensus.
- 4.5. The feedback from the development session was used to refine the submission to the Ministerial Strategic Group. This was submitted on 15 May 2019. The full submission is presented at appendix 1 for information and summarised in the table below:

MSG Proposal		Rating
Key Feature 1: Collaborative leadership and building relationships		
1.1	All leadership development will be focused on shared and collaborative practice	Partly established
1.2	Relationships and collaborative working between partners must improve	Partly established
1.3	Relationships and partnership working with the third and independent sectors must improve	Partly established
Key Feature 2: Integrated Finances and Financial Planning		
2.1	Health Boards, Local Authorities and IJBs should have a joint understanding of their respective financial positions as they relate to integration	Partly established
2.2	Delegated budgets for IJBs must be agreed timeously	Partly established
2.3	Delegated hospital budgets and set aside budget requirements must be fully implemented	Not yet established
2.4	Each IJB must develop a transparent and prudent reserves policy	Partly established

MSG Proposal		Rating
2.5	Statutory partners must ensure appropriate support is provided to IJB S95 Officers	Partly established
2.6	IJBs must be empowered to use the totality of resources at their disposal to better meet the needs of their local populations	Partly established
Key Feature 3: Effective strategic planning for improvement		
3.1	Statutory partners must ensure that Chief Officers are effectively supported and empowered to act on behalf of the IJB	Partly established
3.2	Improved strategic inspection of health and social care is developed to better reflect integration	Not for local completion
3.3	National improvement bodies must work more collaboratively and deliver the improvement support partnerships require to make integration work.	Not for local completion
3.4	Improved strategic planning and commissioning arrangements must be put in place	Partly established
3.5	Improved capacity for strategic commissioning of delegated hospital services must be in place	Not yet established
Key Feature 4: Governance and accountability arrangements		
4.1	The understanding of accountabilities and responsibilities between statutory partners must improve	Partly established
4.2	Accountability processes across statutory partners will be streamlined	Not yet established
4.3	IJB chairs must be better supported to facilitate well run Boards capable of making effective decisions on a collective basis	Partly established
4.4	Clear directions must be provided by IJB to Health Boards and Local Authorities	Partly established
4.5	Effective, coherent and joined up clinical and care governance arrangements must be in place	Partly established
Key Feature 5: Ability and willingness to share information		
5.1	IJB annual performance reports will be benchmarked by Chief Officers to allow them to better understand their local performance data	Established
5.2	Identifying and implementing good practice will be systematically undertaken by all partnerships	Established
5.3	A framework for community based health and social care integrated services will be developed.	Not for local completion
Key Feature 6: Meaningful and sustained engagement		
6.1	Effective approaches for community engagement and participation must be put in place for integration	Established
6.2	Improved understanding of effective working relationships with carers, people using services and local communities is required	Established
6.3	We will support carers and representatives of people using services better to enable their full involvement in integration	Partly established

- 4.6. The Board is asked to note that further work will take place to develop a detailed improvement action plan for further consideration by the IJB.

5. CONCLUSIONS

- 5.1. The self-evaluation template has been submitted to meet the required deadline. Further work will take place to develop an improvement action plan.

Resource Implications

There are no implications arising from this report.

Impact on IJB outcomes and priorities

There are no implications arising from this report.

Legal and risk implications

There are no legal and risk implications arising from this report.

Consultation

Consultation is not required.

Equalities Assessment

An equalities assessment is not required.

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Approved for submission by: Patricia Cassidy, Chief Officer

Author: Suzanne Thomson, Programme Manager

Date: 16 May 2019

List of Background Papers:

Appendix 1: Falkirk IJB self-evaluation submission