

Falkirk Council Pension Fund

Application to Join the Local Government Pension Scheme Community Admission Body

1. Full name of organisation applying to join the Scheme

2. Date from which organisation wishes to join the Scheme

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3. Basis of Application (N.B. Your organisation must comply with at least one of the following categories in order to be admitted:)

- | | Please
Tick |
|---|---|
| <p>(a) a body which provides a public service in the UK otherwise than for the purposes of gain and which either:</p> <p style="margin-left: 20px;">i) has sufficient links with a Scheme employer for the body and the Scheme employer to be regarded as having a community of interest, whether because the operations of the admission body are dependent on the operations of the Scheme employer or otherwise; or</p> <p style="margin-left: 20px;">ii) is approved by the Scottish Ministers for the purpose of admission to the Scheme</p> <p style="margin-left: 20px;">For Category (a)(i), please state the nature of the community of interest -
e.g. Are Members of your Board also Councillors; if so what is the percentage?
Are Scheme Employers able to appoint Members to your Board?
Is your organisation controlled either directly or indirectly by a local authority?</p> | <input style="width: 20px; height: 20px; margin-bottom: 10px;" type="checkbox"/>

<input style="width: 20px; height: 20px;" type="checkbox"/> |
| <p>(b) a body to the funds of which any Scheme employer contributes</p> <p style="margin-left: 20px;">(if you select this category, please supply a statement from your auditors confirming the level of local authority funding you received as a percentage of your total funding for the last complete financial year)</p> | <input style="width: 20px; height: 20px;" type="checkbox"/> |
| <p>(c) a body representative of:</p> <p style="margin-left: 20px;">i) local authorities;</p> <p style="margin-left: 20px;">ii) local authorities and officers of local authorities;</p> <p style="margin-left: 20px;">iii) of officers of local authorities which is formed for the purpose of consultation as to the common interests of local authorities and the discussion of local government matters</p> <p style="margin-left: 20px;">iv) scheme employers</p> | <input style="width: 20px; height: 20px; margin-bottom: 5px;" type="checkbox"/>
<input style="width: 20px; height: 20px; margin-bottom: 5px;" type="checkbox"/>
<input style="width: 20px; height: 20px; margin-bottom: 5px;" type="checkbox"/>
<input style="width: 20px; height: 20px;" type="checkbox"/> |
| <p>(d) a voluntary organisation engaged in the provision of services under:</p> <p style="margin-left: 20px;">i) Part III of the NHS (Scotland) Act 1978</p> <p style="margin-left: 20px;">ii) Part III of the National Assistance Act 1948</p> <p style="margin-left: 20px;">iii) the Disabled Persons (Employment) Act 1958</p> <p style="margin-left: 20px;">iv) the Mental Health (Scotland) Act 1984 or the Mental Health (Care and Treatment)(Scotland) Act 2003</p> <p style="margin-left: 20px;">v) Section 14 of the Social Work (Scotland) Act 1968 (places a duty on local authorities to provide domiciliary services and laundry facilities to certain households)</p> | <input style="width: 20px; height: 20px; margin-bottom: 5px;" type="checkbox"/>
<input style="width: 20px; height: 20px; margin-bottom: 5px;" type="checkbox"/>
<input style="width: 20px; height: 20px; margin-bottom: 5px;" type="checkbox"/>
<input style="width: 20px; height: 20px; margin-bottom: 5px;" type="checkbox"/>
<input style="width: 20px; height: 20px;" type="checkbox"/> |

Signed _____ **Dated** _____

On behalf of (Organisation) _____

4. **Supplementary Information**

- (a) A "Scheme Employer" is any organisation which is required by statute to offer the Local Government Pension Scheme to its staff. e.g. Local Authorities, Police Forces, Fire Brigades, Colleges of Further or Higher Education, Water Authorities, Area Tourist Boards, SCRA, SEPA, etc.
- (b) Approval under Category 3(a)(ii) is subject to such conditions as the Scottish Ministers think fit and they may withdraw approval at any time if such conditions are not met.
- (c) Applications are subject to the approval of Falkirk Council and the Inland Revenue.
- (d) Applications require applicants to identify an organisation willing to act as their guarantor in relation to their participation in the Fund. A guarantor will be a signatory to the admission agreement. In the event of the admission body ceasing to participate in the Fund, the guarantor will be required to meet any outstanding liabilities arising from the body's participation.

5. **More Information**

Contact the Pensions Section at Falkirk Council for more information about admission agreements.

Telephone - 01324-506316

Fax - 01324-506303

E-mail - pensions@falkirk.gov.uk

Web - www.falkirk.gov.uk (Select Pensions from A to Z list; Employers Advice Page; LGPS - Administration Guide)

Completed Applications should be sent with your cheque for £250 to:

**Pensions Section
PO Box 14882
Falkirk Council
Municipal Buildings
Falkirk FK1 5ZF**