

AGENDA ITEM 10

CENTRAL SCOTLAND VALUATION JOINT BOARD

Subject: INTERIM VALUATION PERFORMANCE REPORT Meeting: CENTRAL SCOTLAND VALUATION JOINT BOARD

Date: 16th NOVEMBER 2018

Author: JANE WANDLESS, ASSISTANT ASSESSOR

1. PURPOSE OF REPORT

The Assessor submits a full annual Public Performance Report to the Board and publishes this on the Scottish Assessors' website (saa.gov.uk). This report covers the first six months of the financial year and is intended to show how these elements of the Assessors workload are progressing. It should be noted that progress is monitored on a regular basis by the Management Team which meets at approximately monthly intervals.

2. RECOMMENDATION

It is recommended that the Valuation Joint Board note the continuing commitment to Best value.

3. PERFORMANCE INDICATORS FOR VALUATION WORK

These indicators measure how quickly we make changes to the Valuation Roll i.e. the period between the effective date of the change and the date the change was processed. This is important for ratepayers who will be keen to avoid a large backdated rates bill. It also assists local authorities who avoid having to issue backdated bills and helps with cash flow management.

Total No. of Entries 12,746 as at 26th October 2018

Amended Entries between 1 April 2018 and 30 September 2018 is 580

Period	Target 2017/18	Achieved April - September
Within 3 months	75%	89%
Within 6 months	90%	99%
Over 6 months	10%	1%

4. PERFORMANCE INDICATORS FOR VALUATION LIST WORK

These indicators measure how quickly we add new houses i.e. the period between the new house coming into existence and it being added to the Valuation List, Taxpayers do not wish to have to pay backdated bills and local authorities are keen to collect Council Tax as quickly as possible. In terms of Electoral Registration it is important that new properties are included in the Electoral database as soon as possible to ensure that the Electoral Register is kept up to date.

Total No. of Entries 141,003 as at 26th October 2018

No. of New Entries between 1 April 2018 and 30 September 2018 is 644

Period	Target 2016/17	Achieved April - September
Within 3 months	97%	97%
Within 6 months	99%	99%
Over 6 months	1%	1%

5. COMMENTS ON PERFORMANCE APRIL TO SEPTEMBER

At this stage in the financial year, we are meeting or exceeding our targets in both Valuation Roll and Valuation List.

It is expected in Valuation Roll work that performance figures at the start of the financial year will meet or exceed our target figures. This is due to the fact that new entries or changes can only be backdated to the start of the financial year.

Jane Wandless Assistant Assessor Date: 31st October 2018

. . . .