

Agenda Item 5

Interim Valuation Performance Report



AGENDA ITEM 5

CENTRAL SCOTLAND VALUATION JOINT BOARD

Subject: INTERIM VALUATION PERFORMANCE REPORT
Meeting: CENTRAL SCOTLAND VALUATION JOINT BOARD
Date: 20th NOVEMBER 2020
Author: PETE WILDMAN, ASSESSOR & ERO

1. PURPOSE OF REPORT

The Assessor submits a full annual Public Performance Report to the Board and publishes this on the Scottish Assessors' website (saa.gov.uk) in June each year. This is an interim report covering the first six months of the financial year and is intended to show how these elements of the Assessor's workload are progressing. It should be noted that progress is monitored on a regular basis by the Management Team which meets monthly.

2. RECOMMENDATION

It is recommended that the Valuation Joint Board note the performance to date

3. PERFORMANCE INDICATORS FOR VALUATION WORK

These indicators measure how quickly we make changes to the Valuation Roll i.e. the period between the effective date of the change and the date the change was processed. This is important for ratepayers who will be keen to avoid a large backdated rates bill. It also assists the constituent authorities who avoid having to issue backdated bills and helps them with cash flow management.

Total No. of Entries 13,267 as at 30 September 2020

Amended Entries between 1 April 2020 and 30 September 2020 is 350

Period	Target 2020/21	Achieved April - September
Within 3 months	75%	82%
Within 6 months	90%	93%
Over 6 months	10%	7%

4. PERFORMANCE INDICATORS FOR VALUATION LIST WORK

These indicators measure how quickly we add new houses i.e. the period between the new house coming into existence and it being added to the Valuation List, Taxpayers do not wish to have to pay backdated bills and local authorities are keen to collect Council Tax as quickly as possible. In terms of Electoral Registration it is important that new properties are included in the Electoral database as soon as possible to ensure that the Electoral Register is kept up to date.

Total No. of Entries 142,443 (excluding Garages) as at 30 September 2020

No. of New Entries between 1 April 2020 and 30 September 2020 is 250

Period	Target 2020/21	Achieved April - September
Within 3 months	97%	96%
Within 6 months	99%	100%
Over 6 months	1%	0%

5. COMMENTS ON PERFORMANCE APRIL TO SEPTEMBER

At this stage in the financial year, we are exceeding our targets for changes to the Valuation Roll and whilst we have narrowly missed our 3 Month target for the Valuation List we are just ahead on the other two targets. This is against the backdrop of the team adjusting to revised working arrangements as a result of the current pandemic. Overall volumes of changes are down compared to this time last year when there had been 473 changes to the Valuation Roll and 450 changes to the Valuation List. There are a few surveys that we have not been able to carry out as yet, due to the need to carry out on-site inspections, so I anticipate these figures will change as the year progresses but there is not a significant backlog of work at this stage.

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Pete Wildman
Assessor & ERO
Date: 12 November 2020